United States Bankruptcy Court Southern District of Ohio 170 North High Street Columbus, OH 43215–2414

In Re: Ultimate Building Systems, Inc. Case No.: 2:11-bk-51040

Debtor(s) Chapter: 7

SSN/TAX ID:

20–5468179 Judge: Charles M Caldwell

Notice of Deficient Filing, Order Setting 7 Day Deadline for Compliance or Presentation to Bankruptcy Judge

The above–captioned bankruptcy case was filed without certain documents required by 11 U.S.C. Sec. 521(1), Fed. R. Bankr. P. 1007 and/or Local Bankruptcy Rules 1007, 1015, and 5005–4. The missing documents are:

- Creditor's matrix or mailing list of creditors and other parties in interest
- ✓ Verification of creditor's matrix or mailing list
- Creditor matrix or mailing list uploaded in .txt file in the manner set forth in Tab 5, CM/ECF User's Reference Manual.

The deadline for filing the required document(s) is **SEVEN** (7) days from the date of this Notice and Order. If **ALL** required documents are not filed by the deadline, this case shall be presented to the bankruptcy judge for immediate dismissal or sanctions.

IT IS SO ORDERED.

Dated: February 8, 2011

/s/ BY THE COURT